

Loan Processor Contact Information		Broker Compensation	Mortgage Insurance
Name:			
Email Address:		AMC	Property Type
Phone Number:		AMC: _____ Fee: _____	
Contract Processor:	NMLS# _____	VA Appraisal Fee Lookup	VA Appraisal Order Screen
Required Items - Orion Lending Issued Disclosures			
Orion Lending LE Request / Submission Form			
Broker Itemization of Fees			
Title / Settlement Fee Quote - If Fee Quote and Service Provider List are not provided, Orion Lending will disclose using our default settlement fees			
Credit Report and DU/LP - must be less than 60 days old – Orion Lending will pull credit and run DU/LP if not provided			
State Specific Early Disclosures as applicable (i.e. advanced fee agreement) see State Specific Disclosure Matrix			
Anti-Steering Form (lender paid comp only)			
Purchase Contract (If Applicable)			
Minimum Underwriting Submission Requirements – All Loans			
Income Documentation per AUS Findings			
Asset Documentation per AUS Findings			
Mortgage Note of Payment Coupon to determine benefit (refinance only)			
FHA Required Documents		VA Required Documents	
FHA Case Number (Requested through STAR Portal)		VA Certificate of Eligibility (dated within 30 days)	
Non-Borrowing Spouse Credit Report*		Nearest Living Relative Statement	
FHA Streamline - Mortgage Only Credit or VOM accepted		Non-Borrowing Spouse Credit Report*	
FHA Streamline - Mortgage Note or Payment Coupon with Case Number		VA Child Care Statement	
*(AZ, CA, ID, LA, NV, NM, TX, WA, WI, Not Required for Streamlines or IRRRLs)		VA Counseling Checklist (26-0592) Active Duty Only	
		Rights of VA Loan Borrower (26-8978)	
FHA ID # 1835201233		IRRRL – Mortgage Only Credit or VOM accepted	
VA ID # 901010-06-01		IRRRL – Mortgage Note or Payment Coupon with LIN Number	
USDA Required Documents			
Provide Confirmation of USDA Property Eligibility			
Provide Confirmation of USDA Income Eligibility			
USDA Income and Repayment Worksheet			
USDA State Offices and Turn Times			
Comments:			

